OUR HISTORY

ABOUT

CONTACT US



You can count on us.

Managing your wealth requires a lot of confidence, and we are fully aware of this. This is why we build a bond of personal and transparent trust with our customers. Our experts are always there to serve your interests. We take care on a daily basis to create value. Member of a renowned London insurance group, we are the active wealth manager and the solid and independent wealth planner you were looking for.

Our Strengths

Mutual trust

We seek to establish a relationship of personal trust with you, over the long term, it is for this reason that we focus on the best possible service and direct communication with our investment experts.

Risk management

We take care of your heritage like ours! We consider it essential to protect your assets. In addition, as you progress, you will receive in-depth explanations about how the stock and bond markets work.

Active independent management

We strive to manage your capital actively and dynamically. You can at any time know exactly what your financial situation is and have an overview of your portfolio. Our financial experts carry out their own analyzes prior to our investments and their acute knowledge of the world market allows them to be on the lookout for the best opportunities.



We are not heritage hunters, but rather managers! We stand out among our peers.

Wealth management

We address both individuals and institutions. We guarantee transparent management of your portfolio. In this way, your wealth will be able to generate lasting added value. Our experts will monitor your progress and give you personalized advice.

Wealth planning

We work closely with external specialists in legal, tax and estate regulations. In the event of legal and tax changes, you will be informed personally.



Registered name: The Capital Investment Advisor

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