

## Our Singularity

All heritage is the reflection of a personal and family life, and has a potential which only asks to develop. We will help you grow yours beyond the goals you set for yourself.

### A top flight cabinet

We represent clients on all continents and manage a total of € 7.2 billion in assets. Our team of 85 employees provide one of the best services in the euro zone.

We focus on innovation, thanks to our international network of specialists in all fields, and are therefore aware of new opportunities in real time. We will make you benefit from their knowledge so that you can access the most recent products on the market.

### A unique model

Unlike other players in the field, we offer an integrated model comprising all of the group's resources:

- Our know-how in property management, insurance and investments
- The proximity of an international investment fund

Our exceptional results are due in particular to the diversification of our portfolios, which generates returns on investments in accordance with the objectives expected by our customers.

To increase the quality of our services, we have enlarged our teams of investment advisers in order to provide the most efficient and personalized services possible.

We will only create your portfolio after having carefully defined with you your investment preferences (classes, currencies, portfolio structure, assets). To ensure the dynamics of your capital we will be able to submit to you over the course of our collaboration proposal: for rebalancing, corresponding to the evolution of your situation and international markets, or quite simply to your desires.

### An expanded global presence.

Its presence in Europe, Asia, the Middle East and the United States has made The Capital Investment Advisor one of the leaders of the European market and assures it an essential global player status in Many countries.

We have won the loyalty of an extremely demanding high-end clientele, always in search of the most attractive returns, and this in the most total discretion.



📍 Registered name: The Capital Investment Advisor

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